3 August 2018

Reconstruction Capital II Limited (the "Company")

The Company announces that at close of business on 30 June 2018 its unaudited net asset value ("NAV") per share was €0.2463.

Quarterly report

A quarterly report which details the activities of the Company for the quarter ended 30 June 2018 will be issued shortly by the Adviser of the Company.

For further information, please contact: Reconstruction Capital II Limited Cornelia Oancea / Anca Moraru

Tel: +40 21 3167680

Grant Thornton UK LLP (Nominated Adviser) Philip Secrett

Tel: +44 (0) 20 7383 5100